Meierhenry Sargent LLP

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SD Secretary of State
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December 26, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Aurora
$1,804,888 Clean Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Aurora
$1,804,888 Clean Water Project Revenue Borrower Bond
dated December 20, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aurora

2. Designation of issue: Clean Water Project Revenue Borrower Bond.

3. Date of issue: December 20, 2023

4. Purpose of issue: Aurora Wastewater System Improvements

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,804,888

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 20th day of December 2023.

By: Shannon Freng
Its: Finance Officer

$1,804,888
City of Aurora
Clean Water Project Water Revenue Bond, Series 2023

Dated Dec 20, 2023 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2026			$82,567.36	$82,567.36	$82,567.36	
05/15/2026	$10,791.06	2.125	$9,588.47	$20,379.53		
08/15/2026	$10,848.39	2.125	$9,531.14	$20,379.53		
11/15/2026	$10,906.02	2.125	$9,473.51	$20,379.53		$143,705.96
02/15/2027	$10,963.96	2.125	$9,415.57	$20,379.53	$81,518.13	
05/15/2027	$11,022.21	2.125	$9,357.32	$20,379.53		
08/15/2027	$11,080.76	2.125	$9,298.77	$20,379.53		
11/15/2027	$11,139.63	2.125	$9,239.90	$20,379.53		$81,518.13
02/15/2028	$11,198.81	2.125	$9,180.72	$20,379.53	$81,518.13	
05/15/2028	$11,258.30	2.125	$9,121.23	$20,379.53		
08/15/2028	$11,318.11	2.125	$9,061.42	$20,379.53		
11/15/2028	$11,378.24	2.125	$9,001.29	$20,379.53		$81,518.13
02/15/2029	$11,438.69	2.125	$8,940.84	$20,379.53	$81,518.13	
05/15/2029	$11,499.46	2.125	$8,880.08	$20,379.53		
08/15/2029	$11,560.55	2.125	$8,818.99	$20,379.53		
11/15/2029	$11,621.96	2.125	$8,757.57	$20,379.53		$81,518.13
02/15/2030	$11,683.70	2.125	$8,695.83	$20,379.53	$81,518.13	
05/15/2030	$11,745.77	2.125	$8,633.76	$20,379.53		
08/15/2030	$11,808.17	2.125	$8,571.36	$20,379.53		
11/15/2030	$11,870.90	2.125	$8,508.63	$20,379.53		$81,518.13
02/15/2031	$11,933.97	2.125	$8,445.56	$20,379.53	$81,518.13	
05/15/2031	$11,997.37	2.125	$8,382.17	$20,379.53		
08/15/2031	$12,061.10	2.125	$8,318.43	$20,379.53		
11/15/2031	$12,125.18	2.125	$8,254.35	$20,379.53		$81,518.13
02/15/2032	$12,189.59	2.125	$8,189.94	$20,379.53	$81,518.13	
05/15/2032	$12,254.35	2.125	$8,125.18	$20,379.53		
08/15/2032	$12,319.45	2.125	$8,060.08	$20,379.53		
11/15/2032	$12,384.90	2.125	$7,994.63	$20,379.53		$81,518.13
02/15/2033	$12,450.69	2.125	$7,928.84	$20,379.53	$81,518.13	
05/15/2033	$12,516.84	2.125	$7,862.69	$20,379.53		
08/15/2033	$12,583.33	2.125	$7,796.20	$20,379.53		
11/15/2033	$12,650.18	2.125	$7,729.35	$20,379.53		$81,518.13
02/15/2034	$12,717.39	2.125	$7,662.15	$20,379.53	$81,518.13	
05/15/2034	$12,784.95	2.125	$7,594.58	$20,379.53		
08/15/2034	$12,852.87	2.125	$7,526.66	$20,379.53		
11/15/2034	$12,921.15	2.125	$7,458.38	$20,379.53		$81,518.13
02/15/2035	$12,989.79	2.125	$7,389.74	$20,379.53	$81,518.13	
05/15/2035	$13,058.80	2.125	$7,320.73	$20,379.53		
08/15/2035	$13,128.18	2.125	$7,251.36	$20,379.53		
11/15/2035	$13,197.92	2.125	$7,181.61	$20,379.53		$81,518.13
02/15/2036	$13,268.03	2.125	$7,111.50	$20,379.53	$81,518.13	
05/15/2036	$13,338.52	2.125	$7,041.01	$20,379.53		
08/15/2036	$13,409.38	2.125	$6,970.15	$20,379.53		
11/15/2036	$13,480.62	2.125	$6,898.92	$20,379.53		$81,518.13
02/15/2037	$13,552.23	2.125	$6,827.30	$20,379.53	$81,518.13	
05/15/2037	$13,624.23	2.125	$6,755.30	$20,379.53		
08/15/2037	$13,696.61	2.125	$6,682.92	$20,379.53		
11/15/2037	$13,769.37	2.125	$6,610.16	$20,379.53		$81,518.13
02/15/2038	$13,842.52	2.125	$6,537.01	$20,379.53	$81,518.13	
05/15/2038	$13,916.06	2.125	$6,463.47	$20,379.53		
08/15/2038	$13,989.99	2.125	$6,389.54	$20,379.53		
11/15/2038	$14,064.31	2.125	$6,315.22	$20,379.53		$81,518.13
02/15/2039	$14,139.03	2.125	$6,240.51	$20,379.53	$81,518.13	
05/15/2039	$14,214.14	2.125	$6,165.39	$20,379.53		
08/15/2039	$14,289.65	2.125	$6,089.88	$20,379.53		
11/15/2039	$14,365.57	2.125	$6,013.97	$20,379.53		$81,518.13

02/15/2040	$14,441.88	2.125	$5,937.65	$20,379.53	$81,518.13	
05/15/2040	$14,518.61	2.125	$5,860.93	$20,379.53		
08/15/2040	$14,595.74	2.125	$5,783.80	$20,379.53		
11/15/2040	$14,673.28	2.125	$5,706.26	$20,379.53		$81,518.13
02/15/2041	$14,751.23	2.125	$5,628.30	$20,379.53	$81,518.13	
05/15/2041	$14,829.59	2.125	$5,549.94	$20,379.53		
08/15/2041	$14,908.38	2.125	$5,471.16	$20,379.53		
11/15/2041	$14,987.58	2.125	$5,391.96	$20,379.53		$81,518.13
02/15/2042	$15,067.20	2.125	$5,312.33	$20,379.53	$81,518.13	
05/15/2042	$15,147.24	2.125	$5,232.29	$20,379.53		
08/15/2042	$15,227.71	2.125	$5,151.82	$20,379.53		
11/15/2042	$15,308.61	2.125	$5,070.92	$20,379.53		$81,518.13
02/15/2043	$15,389.94	2.125	$4,989.60	$20,379.53	$81,518.13	
05/15/2043	$15,471.70	2.125	$4,907.84	$20,379.53		
08/15/2043	$15,553.89	2.125	$4,825.64	$20,379.53		
11/15/2043	$15,636.52	2.125	$4,743.01	$20,379.53		$81,518.13
02/15/2044	$15,719.59	2.125	$4,659.94	$20,379.53	$81,518.13	
05/15/2044	$15,803.10	2.125	$4,576.43	$20,379.53		
08/15/2044	$15,887.05	2.125	$4,492.48	$20,379.53		
11/15/2044	$15,971.45	2.125	$4,408.08	$20,379.53		$81,518.13
02/15/2045	$16,056.30	2.125	$4,323.23	$20,379.53	$81,518.13	
05/15/2045	$16,141.60	2.125	$4,237.93	$20,379.53		
08/15/2045	$16,227.35	2.125	$4,152.18	$20,379.53		
11/15/2045	$16,313.56	2.125	$4,065.97	$20,379.53		$81,518.13
02/15/2046	$16,400.23	2.125	$3,979.31	$20,379.53	$81,518.13	
05/15/2046	$16,487.35	2.125	$3,892.18	$20,379.53		
08/15/2046	$16,574.94	2.125	$3,804.59	$20,379.53		
11/15/2046	$16,663.00	2.125	$3,716.54	$20,379.53		$81,518.13
02/15/2047	$16,751.52	2.125	$3,628.01	$20,379.53	$81,518.13	
05/15/2047	$16,840.51	2.125	$3,539.02	$20,379.53		
08/15/2047	$16,929.98	2.125	$3,449.56	$20,379.53		
11/15/2047	$17,019.92	2.125	$3,359.62	$20,379.53		$81,518.13
02/15/2048	$17,110.33	2.125	$3,269.20	$20,379.53	$81,518.13	
05/15/2048	$17,201.23	2.125	$3,178.30	$20,379.53		
08/15/2048	$17,292.61	2.125	$3,086.92	$20,379.53		
11/15/2048	$17,384.48	2.125	$2,995.05	$20,379.53		$81,518.13
02/15/2049	$17,476.84	2.125	$2,902.70	$20,379.53	$81,518.13	
05/15/2049	$17,569.68	2.125	$2,809.85	$20,379.53		
08/15/2049	$17,663.02	2.125	$2,716.51	$20,379.53		
11/15/2049	$17,756.86	2.13	$2,622.68	$20,379.53		$81,518.13
02/15/2050	$17,851.19	2.13	$2,528.34	$20,379.53	$81,518.13	
05/15/2050	$17,946.02	2.13	$2,433.51	$20,379.53		
08/15/2050	$18,041.36	2.13	$2,338.17	$20,379.53		
11/15/2050	$18,137.21	2.13	$2,242.33	$20,379.53		$81,518.13
02/15/2051	$18,233.56	2.13	$2,145.97	$20,379.53	$81,518.13	
05/15/2051	$18,330.43	2.13	$2,049.11	$20,379.53		
08/15/2051	$18,427.81	2.13	$1,951.73	$20,379.53		
11/15/2051	$18,525.70	2.13	$1,853.83	$20,379.53		$81,518.13
02/15/2052	$18,624.12	2.13	$1,755.41	$20,379.53	$81,518.13	
05/15/2052	$18,723.06	2.13	$1,656.47	$20,379.53		
08/15/2052	$18,822.53	2.13	$1,557.00	$20,379.53		
11/15/2052	$18,922.52	2.13	$1,457.01	$20,379.53		$81,518.13
02/15/2053	$19,023.05	2.13	$1,356.48	$20,379.53	$81,518.13	
05/15/2053	$19,124.11	2.13	$1,255.42	$20,379.53		
08/15/2053	$19,225.71	2.13	$1,153.83	$20,379.53		
11/15/2053	$19,327.84	2.13	$1,051.69	$20,379.53		$81,518.13
02/15/2054	$19,430.52	2.13	$949.01	$20,379.53	$81,518.13	
05/15/2054	$19,533.75	2.13	$845.79	$20,379.53		
08/15/2054	$19,637.52	2.13	$742.01	$20,379.53		
11/15/2054	$19,741.84	2.13	$637.69	$20,379.53		$81,518.13
02/15/2055	$19,846.72	2.13	$532.81	$20,379.53	$81,518.13	
05/15/2055	$19,952.16	2.13	$427.37	$20,379.53		
08/15/2055	$20,058.15	2.13	$321.38	$20,379.53		

11/15/2055	$20,164.71	2.13	$214.82	$20,379.53		$81,518.13
02/15/2056	$20,271.84	2.13	$107.69	$20,379.53	$81,518.13	$20,379.53
	$1,804,888.00		$723,223.25	$2,528,111.25	$2,528,111.25	$2,528,111.25